

# Services Guide

WORK WITH ME

### ABOUT TAYLOR MADE BKS

### Melcome

If we haven't met before, I'm Corrie Scott the founder of Taylor Made BKS and I'm so excited that you're here!



I started Taylor Made BKS because I saw the need for bookkeeping services in the small business community. I'm SO passionate about helping business owners feel confident when it comes to their finances.

As a small business owner myself, my goal is to serve as a trusted resource for you when you have a question about your business's finances.

### OUR VALUES

Taylor Made
Bookkeeping Solutions
exists to provide
accurate and timely
bookkeeping and
education for small
business entrepreneurs
who are ready to take
their business to the
next level.

My favorite part of my job is working with like-minded individuals to grow their businesses while giving back to their communities. If this sounds like you, keep reading to find out how I can help you achieve your goals!

#### **OUR SERVICES**

# Monthly Bookkeping

This option is best for you if you struggle to consistently maintain bookkeeping and want to stay on track with your goals.

- Monthly Transaction Coding/Classifying
- Monthly Bank Reconciliations
- Monthly Financial Reports (Plus any customized reports requested)
- On-going support, plus monthly zoom call to review reports and goals.

STARTING FROM \$200

**OUR SERVICES** 

## Quarterly Bookkeeping

This option is best for you if you need some bookkeeping help but do not need monthly reports.

- Quarterly coding/classifying of transactions
- Quarterly bank reconciliations
- Quarterly financial reports (Plus any customized reports)
- On-going support, plus quarterly zoom call to review reports and goals.

STARTING FROM \$400

# Solution Solution

This is a 3 Module DIY Course that is perfect for start-ups and freelancers who need a simple solution for their finances.

- A customized chart of accounts that is tailored to your business.
- An income/expense tracker that will help track your progress.
- A ready-made profit and loss sheet, perfect to hand to your CPA at the end of the year.
- Extra tips and tricks to help you along the way and A Facebook community of support

STARTING FROM \$67

FIND YOUR FIT

## Compare Our Services

Monthly Quarterly Start-Up

Coding/Classifying Transactions

Bank Reconciliations

Customized Reports

On-Going Support

Tight Budget Friendly

ONBOARDING

# Ready to set started?

1 DISCOVERY CALL

I like to meet with you so I can get to know your business, your goals, and get to know you to see if we would work well together!

2 STEP TWO

After the discovery call, you will receive a detailed proposal with tailored pricing for your business.

3 STEP THREE

If proposal is accepted, I will send over a contract and first payment will be made and we will begin to on-board!

NOW THE FUN STARTS!

#### HAPPY CLIENTS

## Client Testimonials



Sarah Kil Creative

 $\star\star\star\star\star$ 

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"My books were a complete mess and tax time was extremely stressful so I decided to hire out. I was referred to Corrie and I felt my books were going to be in good hands. Corrie is amazing to work with."



Ellie Koleen Photography

"As a creative business owner, Taylor Made Bookkeeping enables me to focus more on being creative and less time fussing with the behind the scenes business side! It is a huge weight off my shoulder to know that come tax time, everything will be in order and ready to go. I'm beyond thankful for the freedom it allows me to spend more time doing what I



DeSantis Legal

"Taylor Made Bookkeeping Solutions is the best!!!"

## Corrie Scott



Owner



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GET IN TOUCH